

What is a Giving Circle?

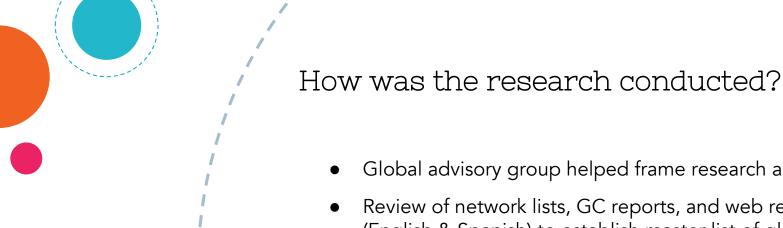
- Members pool their donations
- Donors decide where the money goes
- Social and/or learning aspect



Thank you to our advisors!

- Alison Taylor, Centre for Social Impact
- Andrés Thompson, CEDES Center for the Study of State & Society
- Angela Eikenberry, University of Nebraska, Omaha
- Atallah Kuttab, SAANED
- Barbara Ibrahim, American University in Cairo
- Benjamin Bellegy, WINGS
- Eugenie Harvey, The Funding Network
- Galia Feit, Institute for Law and Philanthropy at Tel Aviv
- James Boyd, Creative Partnerships Australia
- Jenny Hodgson, Global Fund for Community Foundations
- Julia Carboni, Syracuse University
- Krystian Seibert, Centre for Social Impact Swinburne
- Laurie Paarlberg, Lilly Family School, Indiana University
- Maria Chertok, CAF Russia
- Mariana Sandoval Ulloa, Comunalia
- Megha Jain, Dasra
- Pamala Wiepking, Lilly Family School, Indiana University
- Rob John, Centre for the Study of Philanthropy & Public Good
- Sondra Shaw Hardy, Women's Giving Circles International
- Susan Phillips, Carleton University
- Traci Richards, 100 Who Care Alliance
- Vera Dakova, Mott Foundation
- Wendy Scaife, AU Centre for Philanthropy & Nonprofit Studies

Thank you also to the Charles Stewart Mott Foundation!



- Global advisory group helped frame research approach
- Review of network lists, GC reports, and web research (English & Spanish) to establish master list of global GCs
- Survey distributed to 426 identified GCs and networks (84 responses, 63 included sufficient data for analysis, final sample = 14.8%)
- Semi-structured interviews with select GCs to develop in-depth profiles

<u>Thank you</u> to Leena Mangrulkar, Aaron Yore-VanOosterhout, & Aaron Scheffler for your invaluable help with this report!

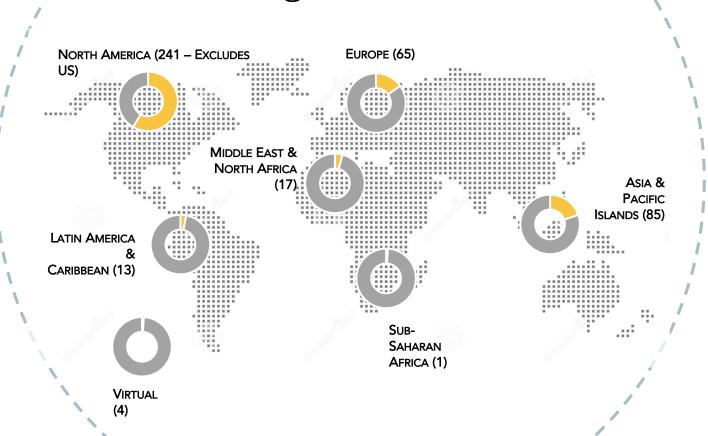


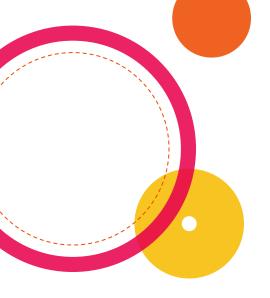
426 circles outside the US

\$45.74 million in grants

42,200 members

Where are global GCs located?





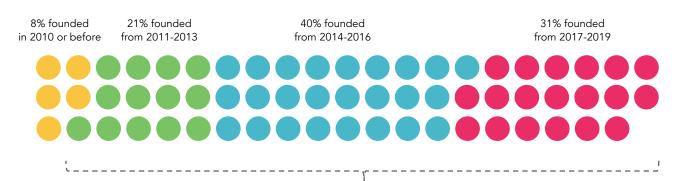


How much did they give?

- 2018 Giving
 - Survey Data \$5,583,474 via 529 grants
 - 2018 Average \$107,374
 - Projected 2018 Total \$45.74 million
- Lifetime giving \$21,733,268 via 2608 grants
- 53/63 respondents provided giving data



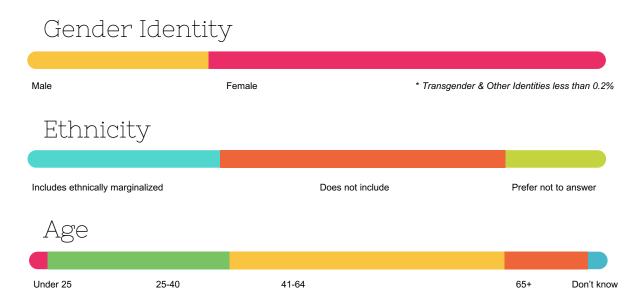


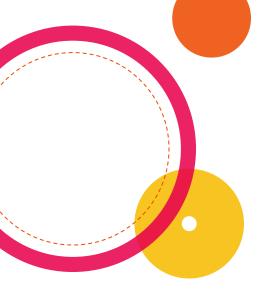


92% have been founded in the last decade



Who are involved in GCs?



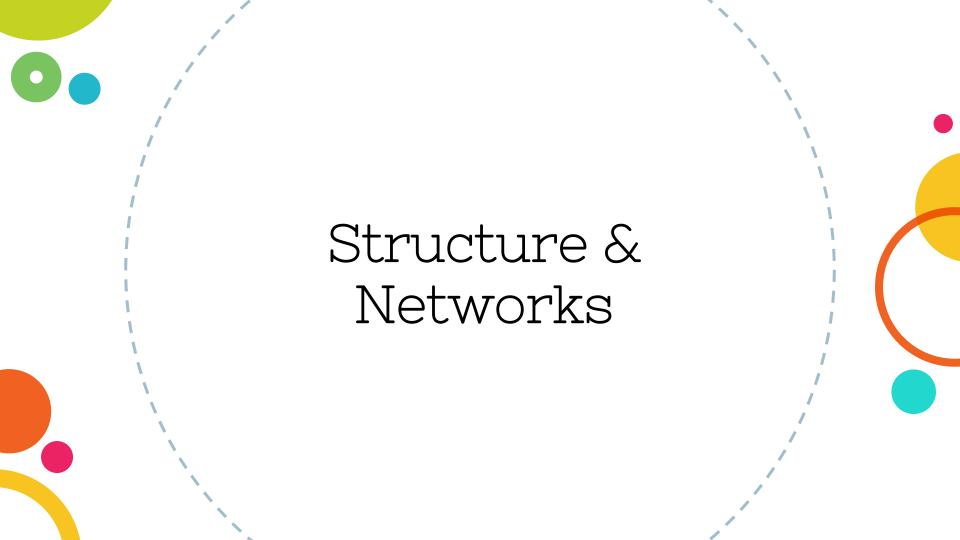


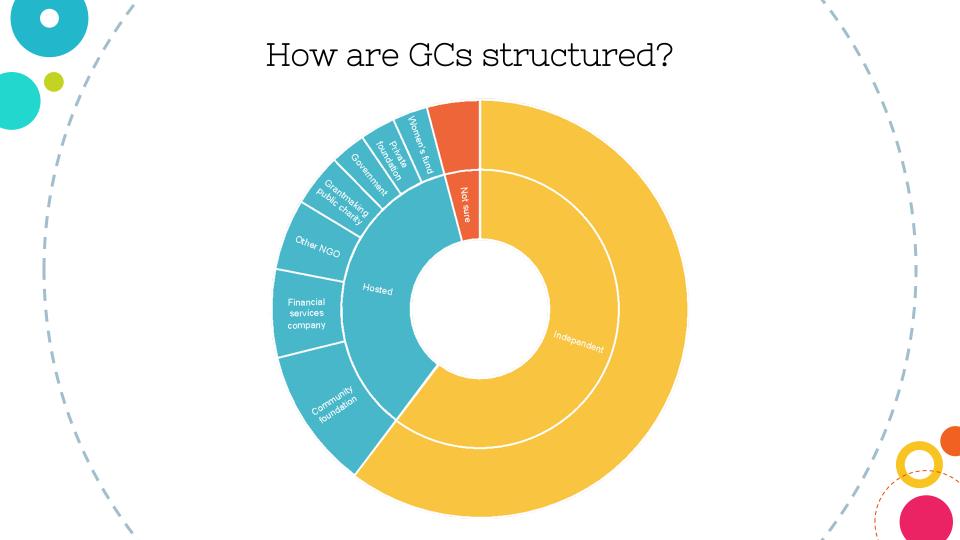


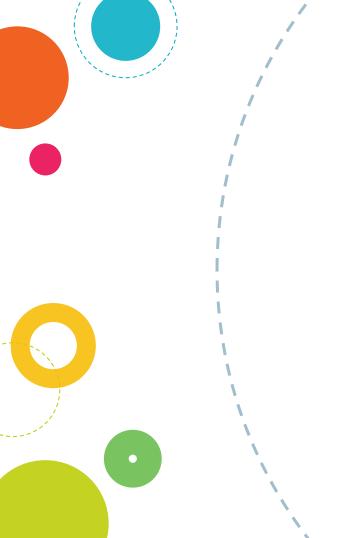
- 44% formed around a shared identity, most often women's circles
- 80% drew their membership from their local community
- Religion not a major factor
- Identity beyond gender not a major driver

"Our members come from all walks of life, and introduce and recommend each other through connections,"

> Yizhong Fund Shanghai, China







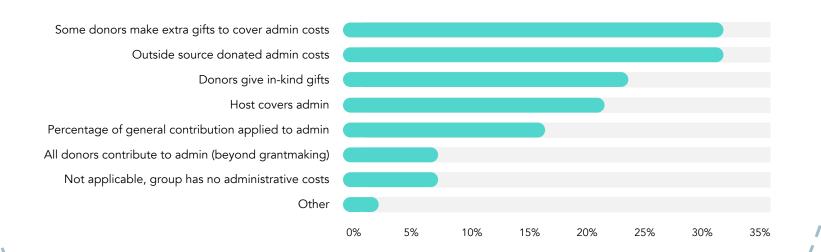
How are they networked?

75% were connected to one of five global GC networks

- 100 Who Care Alliance
- Awesome Foundation
- Impact 100
- Social Venture Partners
- The Funding Network

Other networks including Amplifier & Philanos have some non-US affiliates, but none completed this survey

How are admin costs paid for?



When it comes to admin costs...

"We've got no money, so how shall we do this?"

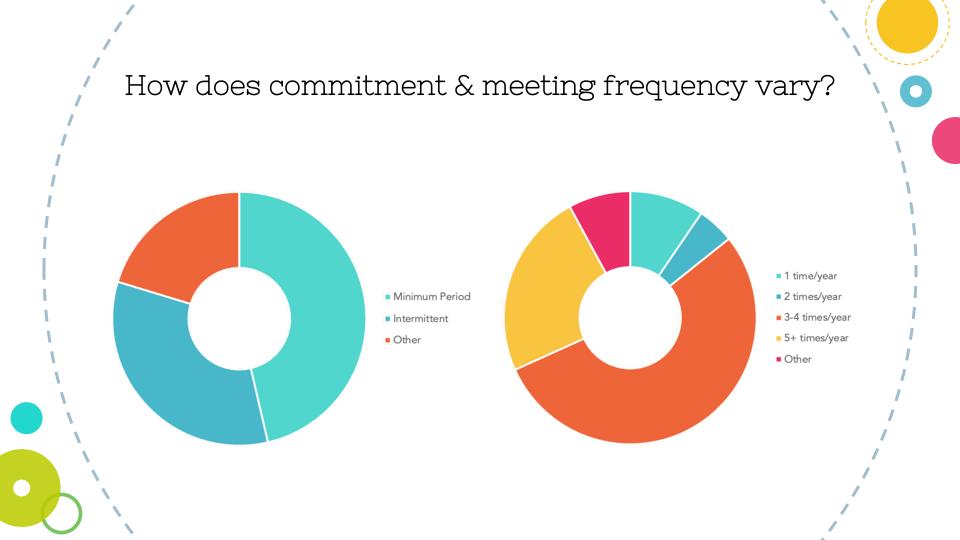
Bath Women's Fund Bath, England

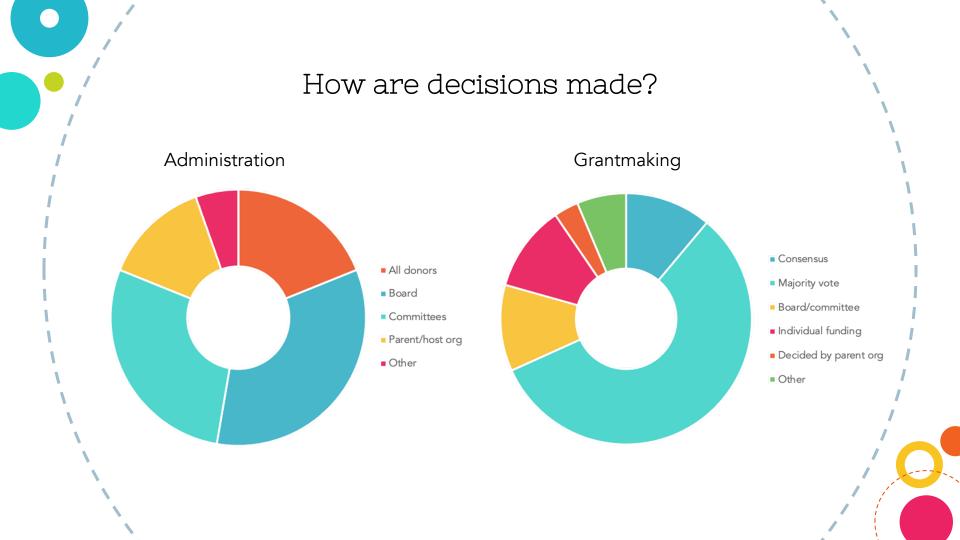




How do GCs structure giving?

- 80% have a minimum donation to participate
- Average minimum donation = \$322
- Nearly half had a minimum donation level of 100 units of local currency
- Only about 35% asked for donations above \$100 and only 4% above \$1,000
- Almost two thirds have a single standard giving amount
- 32% raise funds beyond their membership



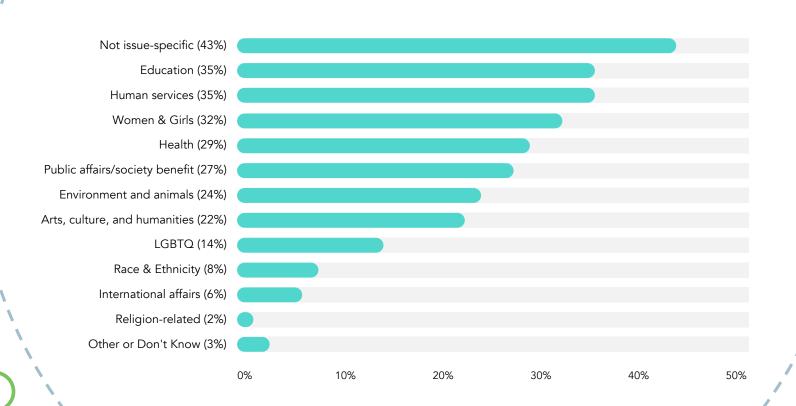


"There's this big moment, and it's always just so very exciting... It's the excitement of a soccer game! There's tears and just excitement!"

> 100+ Women Who Care San Miguel de Allende, Mexico



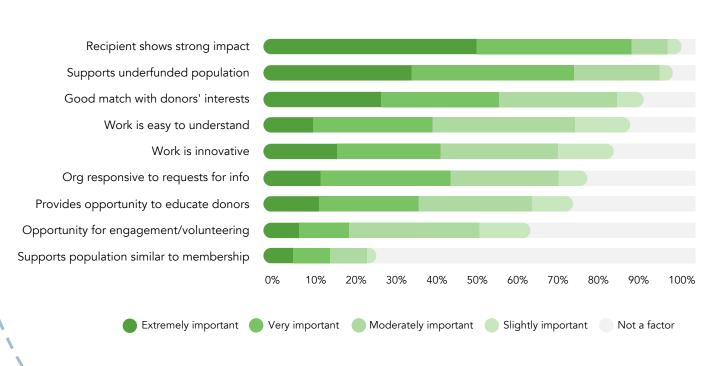
What issues do GCs fund?





- Two thirds support local grassroots/community groups
- Almost 20% provide support directly to individuals
- GCs most commonly provide grants for specific programs or services (73%) followed by general operating or unrestricted support (44%)
- Over 70% make grants to groups in their local community

What factors impact GC donor decisions?



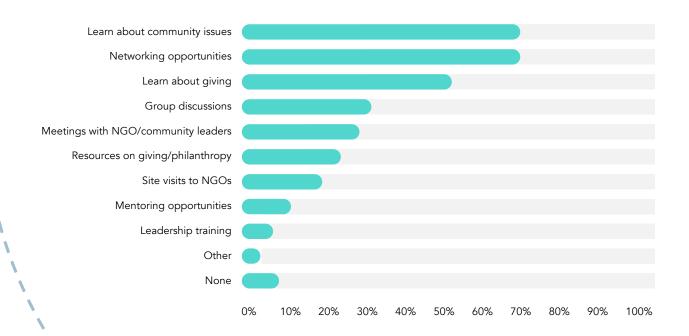
"One of the things that NGO's are excited about is that we fund problems that a traditional corporate fund or family foundation will not."

Social Venture Partners
Bangalore, India



How else do Giving Circles support groups? Technical Assistance Fundraising Support In-Kind Support Other Volunteering Additional Money **Board Service** Other



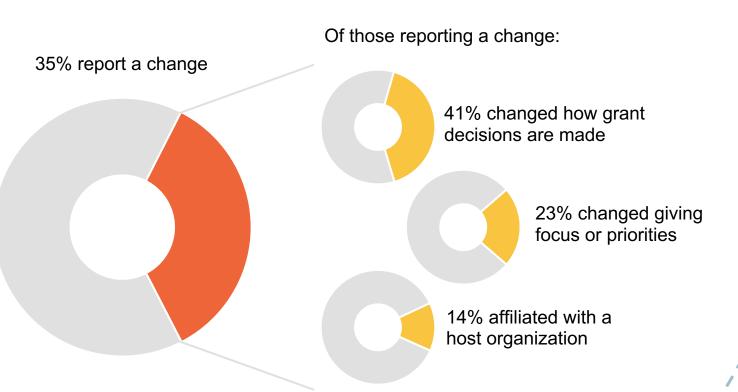


"[GiveOUT Day] gives them the opportunity to give away ten, fifteen thousand dollars... [enabling] them to feel powerful in those moments around the change that they're trying to make."

GiveOUT Australia

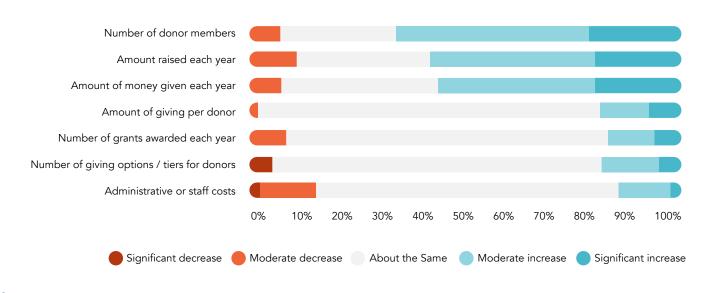


How have GCs changed in the last 3 years?



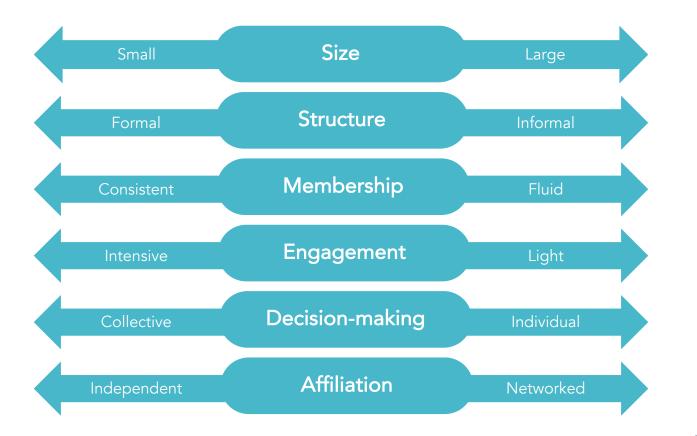
* 23% reported various other types of changes

What has changed over the life of a GC?



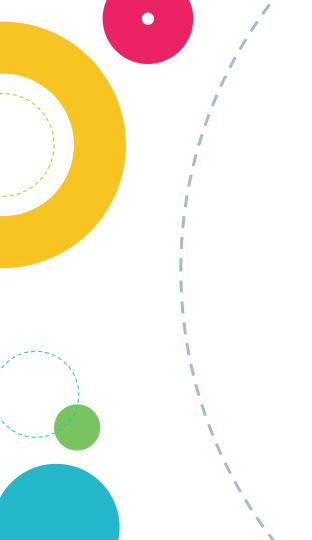


Operational Models: Six Key Dynamics



Getting Started

- Individual champions play a significant role
- GC networks and exemplars based in US and UK provide inspiration, support, and connection
- Hosts are crucial for starting or sustaining many GCs
- Transitions from founding leaders is a key inflection point and challenge



What challenges do these GCs face?

- Building a philanthropic mindset
- Lack of time for busy professionals
- Balancing visibility/accessibility and "specialness"
- Building membership that reflects full community
- Maintaining momentum
- NGOs inexperience in raising funds

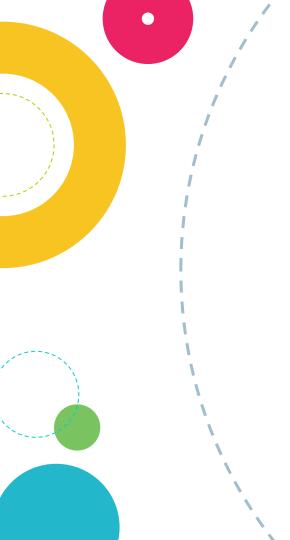
"...unless you're pulling new people in, the groups aren't able to grow."

100+ Women Who Care

Halifax, Canada



- Additional baseline research, especially in languages beyond English and among non-networks GCs
- Explore other collective giving models rooted in different traditions and approaches
- Understand dynamics of capitalism & colonialism in promoting western philanthropic models
- Deeper analysis of differences in GCs in parts of the world with different philanthropic traditions
- Study the impact of participation in GCs on donor giving and civic engagement
- Examine the impact of COVID on GCs and collective giving



Resources Going Forward

Philanthropy Together

- Global Giving Circle Directory (forthcoming 2021)
- <u>Launchpad</u> Start a new GC
- <u>Directory of GC Networks</u> Overview of 15 networks (& growing) including networks with a major global presence like 100 Who Care Alliance, Awesome Foundation, Impact 100, Social Venture Partners

Connect with other global GC Networks

- Women's Giving Circles International
- The Funding Network

